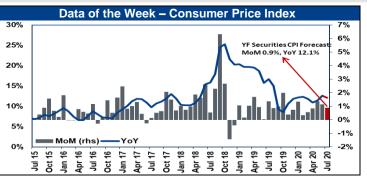


30 July 2020

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Turkish Market Calendar

Macroeconomic Indicators						
	2019	2020E	2021E			
GDP (%)	0.9%	0.5%	4.5%			
CPI (eop)	11.5%	9.2%	8.7%			
C/A Def. / GDP	0.1%	-0.7%	-1.7%			
Budget Def. / GDP	-2.9%	-3.8%	-3.0%			
USD/TRY (eop)	5.94	6.79	6.94			
Policy Rate	12.3%	8.0%	10.0%			



1 Aug – 2 Aug	3 Aug OFFICIAL HOLIDAY • ITO Istanbul Retail Prices, July	 4 Aug Manufacturing PMI, July Inflation, July (YF: CPI: 0.90%,M: CPI: 0.85%) 	 5 Aug CBRT's Monthly Price Developments Report, July Real Effective Exchange Rate, July 	6 Aug EREGL, ULKER 2Q20 Financials	 7 Aug BRSA, Weekly Statistics, Wk.31 Weekly Securities,Wk. 31 KRDMD 2Q20 Financials
8 Aug – 9 Aug	10 Aug Labour Force Statistics, May Treasury Cash Balance, July VAKBN, KORDS: 2Q20 Financials Deadline for unconsolidated 2Q20 results	11 Aug MGROS, CCOLA: 2Q20 Financials	12 Aug AEFES, OZKGY, PGSUS, TTKOM, TUPRS: 2Q20 Financials	13 Aug BRSA, Weekly Statistics, Wk.32 Weekly Securities, Wk.32 TCELL, MPARK: 2Q20 Financials	14 Aug IP, June BoP, June Retail Sales Index, June Survey of Expectations, August ENKAI, SOKM: 2Q20 Financials
15 Aug – 16 Aug	17 Aug Central Government Budget, July House Sales, July PETKM: 2Q20 Financials	18 Aug BIMAS 2Q Earnings	 19 Aug Private Sector's Debt Received From Abroad, June Residential Property Price Index, June DOAS: 2Q20 Financials Deadline for consolidated 2Q20 results 	 20 Aug MPC Meeting, August Short Term External Debt Statistics, June BRSA, Weekly Statistics, Wk.33 Weekly Securities, Wk.33 	 21 Aug Fitch Rating Overview Consumer Confidence Index, August International Investment Position, June
22 Aug – 23 Aug	24 Aug	 25 Aug Manufacturing Sector Capacity Utilization Rate, August Real Sector Confidence Index, August Sectoral Confidence Indices, August 	26 Aug	 27 Aug Summary of MPC Meeting, August 20 BRSA, Weekly Statistics, Wk.34 Weekly Securities, Wk.34 	 28 Aug International Reserves and FX Liquidity, July Economic Confidence Index, August



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